

Code**Company name** Binh Duong Construction & Public JSC**Date** 11/21/2016**Subject** Notice of Auction**Content:****Notice of second selling shares in blocks of SCIC in Binh Duong Construction & Public JSC**

1. Owner: State Capital Investment Corporation (SCIC)
 - Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi
 - Issuer: Binh Duong Construction & Public JSC
 - Address: 91 Thich Quang Duc Street, Phu Hoa Ward, Thu Dau Mot, Binh Duong.
2. Chartered capital : VND59,400,000,000
3. Capital owned by SCIC : VND17,820,000,000
4. Volume for auction : 1,782,000 shares (30% charter capital)
5. Conditions to participate in the auction: the investors said in the auction regulation on the second selling shares in blocks of SCIC in Binh Duong Construction & Public Joint Stock Company.
6. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
7. Consulting firm: Dong A Securities Company Ltd.
8. Information on the shares for auction:
 - Stock type : common stock
 - Par value : VND10,000/share
 - Volume for auction : 1,782,000 shares
 - Rate of deposit : 10% of beginning price
 - Beginning price : VND21,200/share
 - Tick size : VND100
 - Offering method : to publicly auction shares in blocks
9. Time for delivering bidding sheets, registering and depositing: from 8:00am November 23, 2016 to 16:00pm December 15, 2016
10. Time for submitting bidding sheets: no later than 3:00pm December 21, 2016
11. Auction date : 9:00am December 23, 2016
12. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

13. Time for settlement: from December 24, 2016 to January 02, 2017
14. Time for refunding the deposit to unsuccessful bidders: from December 26, 2016 to December 30, 2016

A competitive tender for the block of shares of SCIC in VIRESCO will be executed after the auction has more than one investor with the same highest bidding price.

15. Time for delivering competitive bidding sheets: from December 26, 2016 to 16:00pm December 29, 2016
16. Time for competitive tender: 09:00am January 05, 2017
17. Time for submitting registration sheets: no later than 9:30pm January 05, 2017, at Hochiminh Stock Exchange
18. Venue for competitive tender: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
19. Time for opening the box of bidding sheets: 09:45am January 05, 2017
20. Time for settlement: from January 06, 2017 to 16:00pm January 12, 2017
21. Time for refunding the deposit to unsuccessful bidders: from January 06, 2017 to January 12, 2017